Wireless & Cell Phone Charges in Workday

Charges are paid through the departmental SPA card. This PO will only be issued for documentation and auditing purposes. After approval it will be deleted. Cell Phones and PDA Policies and Procedures For new service complete the Cell/PDA Request Form and attach it to the Workday requisition.

http://workday.miami.edu

Create a Purchase Requisition

1. Click the Purchases worklet.

2. Click Request Non-Catalog Items.

3. Requisition Currency field USD

4. Click Request Service.

5. Description field (Write as much information as possible, no credit card info) For example, user name, cell number, device including GB, color. Type of service: type of service, wireless user, phone #, last 5 digits of SPA card)

6. Spend Category field (Medical) use SC06986 (Non-Medical) use SC06987

7. Supplier field AT&T Mobility (ID: p18526522) Verizon (ID: p18526617) Sprint (pending vendor application)

8. Supplier Contract field (leave blank)

9. Start Date field (leave blank)

10. End Date field (leave blank)

11. Extended Amount field $1.00

12. Memo field Use as needed.

13. Click Add to Cart.

14. Click Ok.

15. Click the shopping cart icon. (upper right)

16. Review the shopping cart items. To delete an item select it in the left column and click the trash icon. (upper right)

17. Click Checkout.

Checkout

18. The Checkout screens contain the following sections:
   - Shipping Address
   - Information
   - Attachments
   - Review and Submit
Supply Chain Services 9/6/17 M.R.

**Shipping Address Tab**
Device delivery location (building and room number)
19. To change the ship to address, click the stacked lines icon and search for the correct address.

20. Check Apply Ship-To Address Changes to All Lines.

*Note, the Use Alternate Address should be left blank.* To load an address into Workday, contact the Purchasing data team at 305-284-5751.

21. Click **Next**.

**Information Tab**
22. Requisition Type – Select **Service**.

23. **Sourcing Buyer** - Carlos Fayad
24. **High Priority** – (Leave blank)

25. **Memo to Suppliers** – Note many vendors will not receive this information. Contact them directly with any specific instructions.

26. **Internal Memo** – Note the delivery recipients name and phone number.

27. Click **Next**.

**Attachments Tab**
Use as needed or leave blank
28. Drag and drop the quote and attachments into the section Drop files here or click **Select files**.

29. Click **Next**.
Review and Submit Tab

30. Upon entering this screen, errors and alerts will appear. Once all fields are completed click Submit.

31. Use the Spend Category (formerly sub object) SC08877 field for each line item. Copy and paste for each line item.

32. Scroll to the right and complete the Worktag Driver: Program, Grant, Gift, or Project. Copy and paste into each line item. This was the “account number” linked to the SPA/PCard that pays for monthly charges.

33. Click Submit. The current approver’s name will appear.

34. Click Done.

Checking the Status of a Purchase Requisition

35. Click the Purchases worklet.

36. Click Requisitions.
37. Use the search filters to find the requisition. 
OR
Click **OK** to see all requisitions within the designated date range.

38. Scroll down to the requisition and check the **Request Status**.